

Market Mood





LTP	24467.47
R1	24500
R2	24625
S1	24350
S2	24150

- The index concluded the session on a flat note, closing at 24,467.47 with marginal gains of 10 points. A classic Doji candlestick was formed, accompanied by an inverted head-and-shoulders pattern on the daily timeframe, indicating potential consolidation with a bullish bias.
- From a technical perspective, Nifty is trading above its 20-day EMA and has maintained higher lows for the past four consecutive sessions, reflecting strong buying interest and control by the bulls.
- The positive outlook remains intact as long as the index sustains above the crucial support level of 24,350. On the upside, immediate resistance is positioned at 24,500, followed by 24,625, which aligns with the 50-day SMA.



LTP	53266.90
R1	53500
R2	54000
S1	53000
S2	52500

- The index has clearly broken above a crucial resistance zone near 52,500 with a strong bullish candlestick. This breakout is accompanied by a close at higher levels, indicating bullish momentum.
- The overall trend appears bullish, as the breakout invalidates the prior consolidation phase. This move suggests the beginning of a potential new uptrend.
- The breakout zone, around 52,500 now acts as a strong support level. Any pullback toward this zone might provide an opportunity for accumulation. The next immediate resistance is at 53,500, followed by higher psychological levels around 54,000.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,996.82	-17.22	-0.04
05 Dec, 2024 08:20 IST				
	S&P 500 <small>CFD</small>	6,086.49	36.61	0.61
05 Dec, 2024 02:29 IST				
	Nasdaq <small>CFD</small>	19,732.87	251.96	1.29
05 Dec, 2024 02:29 IST				
	FTSE	8,335.81	-23.60	-0.28
04 Dec, 2024 22:20 IST				
	CAC	7,303.28	47.86	0.66
04 Dec, 2024 22:20 IST				
	DAX	20,232.14	215.39	1.06
04 Dec, 2024 22:45 IST				

Sentiment Gauge

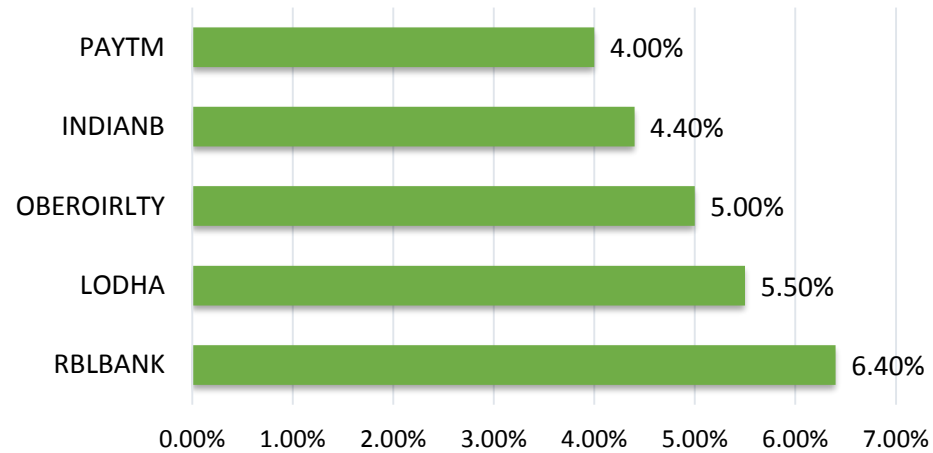


FII - DII Activities:

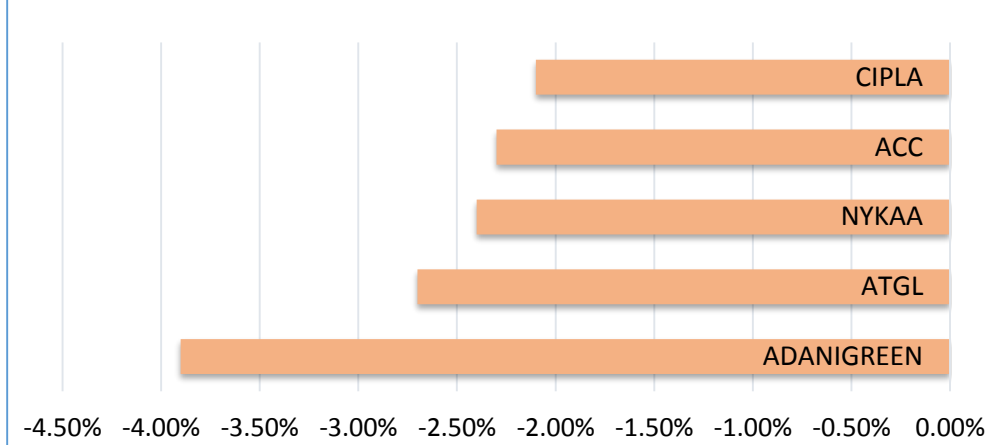
Activity	FII (Cr)	DII (Cr)
Cash	1797.60	-900.62
Adv/Dec		
Advance	Decline	A/D Ratio
130	70	1.86

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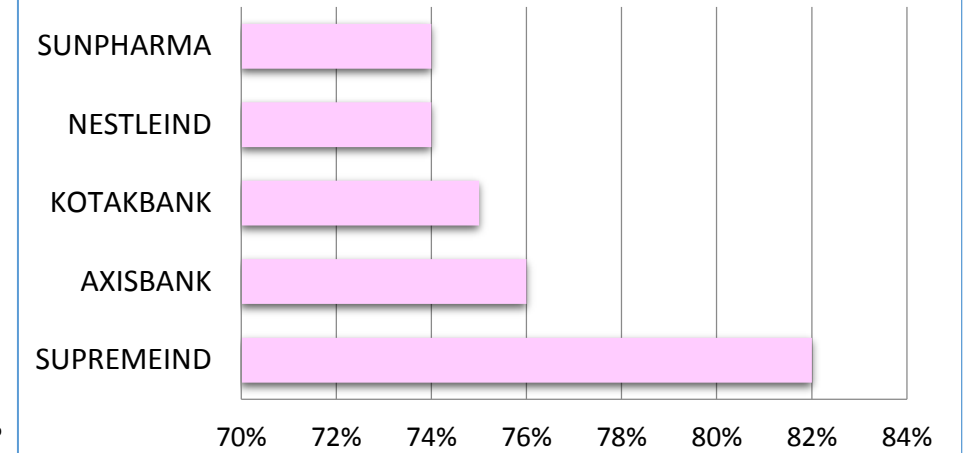
PRICE UP



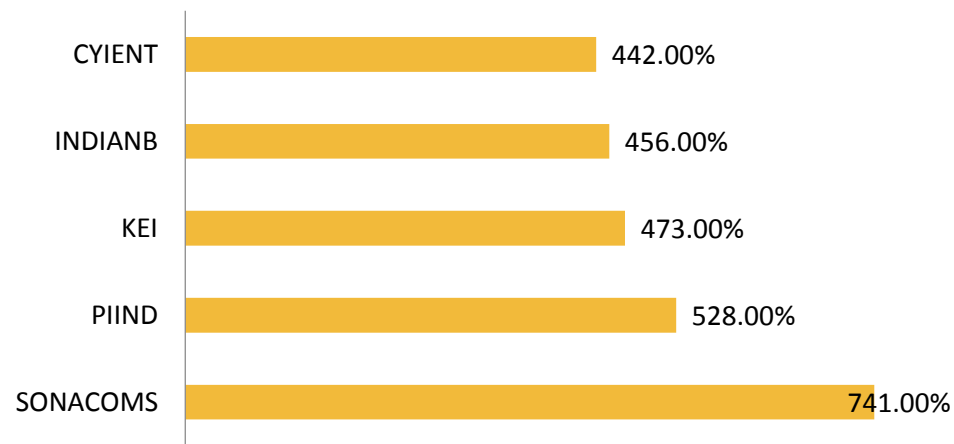
PRICE DOWN



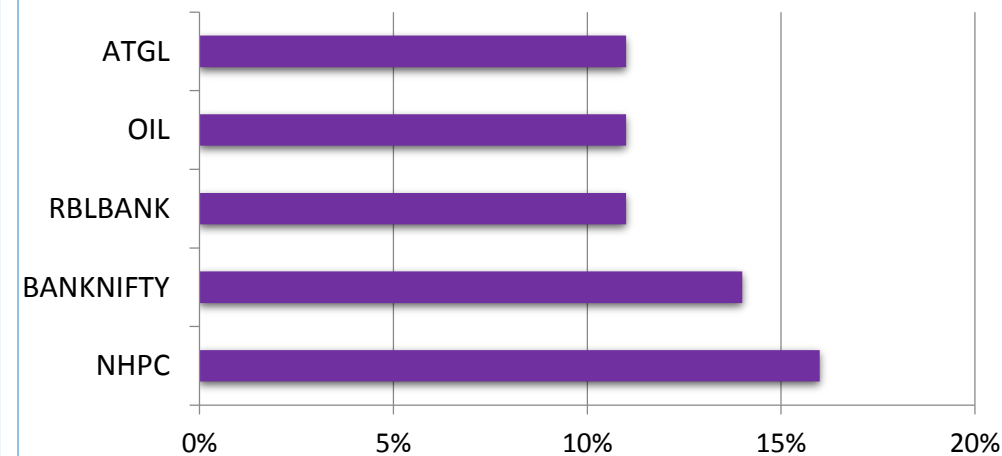
DELIVERY HEAVY



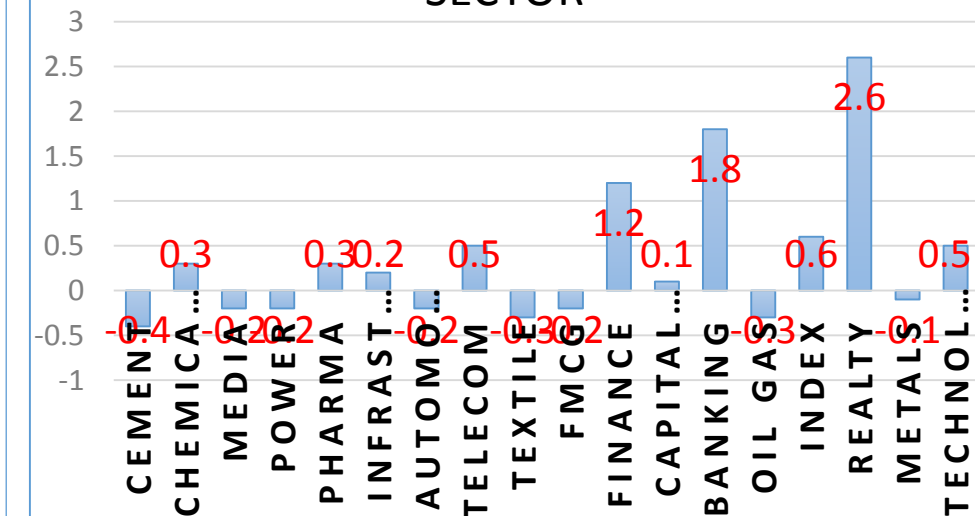
VOLUME UP



ROLL OVER



SECTOR





EVENT Calendar

Date	Event	Expected	Previous
5th Dec 24	USA Exports (OCT)	-	\$267.9B
5th Dec 24	USA FED Powell Speech	-	-
5th Dec 24	USA FED Barkin Speech	-	-

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Call of the day (Intraday)



Orient Hotels (Intraday)

BUY ABOVE : 197-198 SL : 194 Tgt : 203-205

The daily chart for Orient Hotels reveals inverted head & shoulder at higher levels indicating continuation of uptrend as well as record high closing. This pattern, coupled with decent trading volumes, highlights a clear buyer dominance in the market. The stock's solid close near its record high further reflects positive sentiment and confirms the strength of the current bullish price action.

Delivery Call



LODHA (Delivery)

BUY : 1365-1375 SL : 1300 (Daily Closing) TP : 1440

LODHA has broken out from two key patterns, a rising channel and a falling wedge indicating a strong bullish setup with significant potential for further price appreciation. The breakout is validated by a notable increase in trading volume, highlighting strong buying interest at current levels. Additionally the RSI is trading in an upward range signals positive sentiment and strengthening momentum in the stock. This technical indicator suggest a robust bullish outlook for the security.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	24,467.45	10.3	0.04	24,596	24723.85	24,339.25	24,211.05
HDFCLIFE	650	16	2.52	662	674.5408	637.73	625.46
HDFCBANK	1,856.80	30.5	1.67	1,883	1908.616	1,830.89	1,804.98
BAJAJFINSV	1,629.95	22.85	1.42	1,648	1666.702	1,611.57	1,593.20
APOLLOHOSP	7,225.00	98.45	1.38	7,331	7437.719	7,118.64	7,012.28
NTPC	372.5	5.05	1.37	378	383.1879	367.16	361.81
TITAN	3,368.00	35.25	1.06	3,403	3437.066	3,333.47	3,298.93
TCS	4,342.00	39.25	0.91	4,408	4473.243	4,276.38	4,210.76
WIPRO	294.3	2.65	0.91	298	301.9647	290.47	286.64
BAJFINANCE	6,735.00	59.55	0.89	6,801	6867.297	6,668.85	6,602.70
SBILIFE	1,452.00	11.05	0.77	1,477	1502.722	1,426.64	1,401.28
KOTAKBANK	1,759.65	9.75	0.56	1,773	1786.896	1,746.03	1,732.40
ICICIBANK	1,315.60	7.2	0.55	1,328	1340.872	1,302.96	1,290.33
TATACONSUM	960.2	5.2	0.54	969	977.7684	951.42	942.63
SBIN	858.55	4.6	0.54	867	876.2207	849.71	840.88
LT	3,805.00	17.95	0.47	3,855	3904.098	3,755.45	3,705.90
TECHM	1,756.55	7.05	0.4	1,780	1803.814	1,732.92	1,709.29
BEL	312.9	0.8	0.26	319	326.0985	306.30	299.70
HCLTECH	1,894.60	3.85	0.2	1,917	1939.059	1,872.37	1,850.14
INDUSINDBK	1,000.00	1.65	0.17	1,011	1021.45	989.28	978.55
SUNPHARMA	1,801.90	1.85	0.1	1,822	1841.727	1,781.99	1,762.07
INFY	1,892.00	-0.1	-0.01	1,917	1941.979	1,867.01	1,842.02
GRASIM	2,712.00	-2	-0.07	2,730	2748.695	2,693.65	2,675.30
M&M	3,025.00	-2.3	-0.08	3,060	3095.123	2,989.94	2,954.88
BPCL	294	-0.25	-0.08	298	302.8905	289.55	285.11

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TRENT	6,835.00	-6.35	-0.09	6,959	7083.669	6,710.67	6,586.33
AXISBANK	1,158.75	-1.75	-0.15	1,168	1176.726	1,149.76	1,140.77
NESTLEIND	2,254.00	-7.7	-0.34	2,275	2295.454	2,233.27	2,212.55
ASIANPAINT	2,459.00	-10.4	-0.42	2,477	2495.518	2,440.74	2,422.48
TATASTEEL	145.89	-0.65	-0.44	148	150.2399	143.72	141.54
JSWSTEEL	993.25	-5.55	-0.56	1,005	1015.842	981.95	970.66
ONGC	260.7	-1.65	-0.63	264	266.5153	257.79	254.88
DRREDDY	1,216.50	-8	-0.65	1,229	1241.994	1,203.75	1,191.01
HINDUNILVR	2,464.90	-17.95	-0.72	2,488	2511.301	2,441.70	2,418.50
HINDALCO	662.4	-5.15	-0.77	670	677.0653	655.07	647.73
SHRIRAMFIN	3,130.65	-24.9	-0.79	3,164	3197.963	3,096.99	3,063.34
EICHERMOT	4,803.55	-40.8	-0.84	4,885	4966.408	4,722.12	4,640.69
ULTRACEMCO	11,750.00	-102.35	-0.86	11,858	11966.11	11,641.94	11,533.89
RELIANCE	1,309.50	-13.8	-1.04	1,326	1342.866	1,292.82	1,276.13
ITC	467.2	-5.35	-1.13	475	481.9694	459.82	452.43
COALINDIA	417.2	-4.9	-1.16	424	430.8522	410.37	403.55
ADANIENT	2,485.00	-29.2	-1.16	2,527	2568.683	2,443.16	2,401.32
HEROMOTOCO	4,641.00	-56	-1.19	4,713	4785.651	4,568.67	4,496.35
BRITANNIA	4,846.00	-63.6	-1.3	4,928	5009.27	4,764.36	4,682.73
POWERGRID	325.3	-4.35	-1.32	332	338.9131	318.49	311.69
MARUTI	11,125.00	-154.25	-1.37	11,261	11397.59	10,988.71	10,852.41
ADANIPTS	1,267.80	-20.85	-1.62	1,295	1322.963	1,240.22	1,212.64
TATAMOTORS	788.2	-13.05	-1.63	804	818.8697	772.87	757.53
BAJAJ-AUTO	9,000.00	-161.8	-1.77	9,186	9372.114	8,813.94	8,627.89
CIPLA	1,500.00	-33.9	-2.21	1,531	1562.504	1,468.75	1,437.50
BHARTIARTL	1,583.65	-36.9	-2.28	1,618	1651.815	1,549.57	1,515.49

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